



17 October 2017

Issue of Cleansing Notice under Section 708A Corporations Act Retail Food Group Limited (ASX Code: RFG)

Retail Food Group Limited (**RFG** or the **Company**) today issued 4,993,796 fully paid ordinary shares in RFG (**Shares**) to institutional and sophisticated investors, as outlined in the Company's announcement of 12 October 2017.

RFG issued the Shares without disclosure to investors under Section 708A(5) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

Details of the Shares:

Class of Shares:	Ordinary Shares
ASX Code of the Shares:	RFG
Date of Issue:	17 October 2017
Total Number of Shares Issued:	4,993,796

As required by section 708A(6) of the Corporations Act, RFG advises as follows:

- (a) The Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, RFG has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to RFG; and
 - (ii) Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of the Company

Anthony Mark Connors
Company Secretary
Retail Food Group Limited

About Retail Food Group Limited:

RFG is a global food and beverage company headquartered in Australia. The Company is owner of the Donut King, Brumby's Bakery, Michel's Patisserie, bb's Café, Esquires, Gloria Jean's Coffees, It's A Grind, The Coffee Guy, Café2U, Pizza Capers and Crust Gourmet Pizza Bar Brand Systems, and is a significant wholesale coffee roaster supplying existing Brand Systems and third party accounts under the Di Bella Coffee Company and Evolution Roasters brands. As well, RFG is an emerging leader in foodservice, dairy processing and wholesale bakery pursuits, operating the Hudson Pacific Foodservice, Associated Foodservice, Dairy Country and Bakery Fresh businesses.

For more information about RFG visit: www.rfg.com.au